

Union Atlantic Minerals Limited  
(Incorporated in the Republic of South Africa)  
(Registration number 1998/001940/06)  
Share code: UAT ISIN: ZAE000254314  
("UNION ATLANTIC MINERALS")

Posting and Availability of Annual Financial Statements, Annual Integrated Report, Notice of Annual General Meeting, No Change Statement and B-Bbee Compliance Certificate

Shareholders are advised that the Annual Integrated Report ("AIR"), Annual Financial Statements for the year ended 31 August 2020 ("AFS"), and notice of Annual General Meeting ("AGM") are available on the Company's website <http://www.unionatlanticminerals.com/>

The AFS have been distributed to shareholders today, 02 July 2021, and contain no modifications to the preliminary audited results as published on SENS today.

#### NOTICE OF ANNUAL GENERAL MEETING

Notice is hereby given that the AGM will be held at Suite 405, 4<sup>th</sup> Floor, Lougardia Building, 1262 Embankment Road, Centurion, 0157, South Africa on Monday, 2 August 2021, at 10:00am to transact business as stated in the notice of AGM. The notice of the AGM has been distributed to shareholders today, 02 July 2021.

If circumstances change and the AGM cannot be physically held at the above venue due to the COVID-19 restrictions, a SENS announcement will be released confirming the alternative arrangements for a virtual AGM.

The record date for shareholders to be recorded as such in the securities register of the Company in order to be able to attend, participate and vote at the Annual General Meeting is Friday, 25 June 2021. The last date to trade to be able to attend, participate and vote at the AGM is Friday, 30 July 2021.

#### B-BBEE COMPLIANCE REPORT

Shareholders are advised that the Company's annual B-BBEE compliance report is available on the Company website at <http://www.unionatlanticminerals.com/>

2 July 2021  
Johannesburg  
Designated and Corporate Adviser  
River Group