

Miranda Mineral Holdings Limited  
(Incorporated in the Republic of South Africa)  
Registration Number 1998/001940/06  
Share Code: MMH  
ISIN: ZAE000074019  
("Miranda Holdings" or "the Company")

**Miranda Mineral Holdings Limited: Sale of Miranda Coal and closing of the SIAFA transaction**

The Board of Directors of Miranda Mineral Holdings Limited ("MMH or the Company") is pleased to advise shareholders that all the conditions precedent with respect to the sale of Miranda Coal, ("the SIAFA transaction", more fully described in a Company SENS announcement dated 28<sup>th</sup> August 2017) have been satisfied and as a consequence, the SIAFA transaction has been implemented.

Theo Botoulas, Chief Executive Officer of the Company, commented: "The restructuring of the Company continues as per the Board mandate of February 2017 and in line with the strategy documented in the 2018 Integrated Report. This is for it to become a producer of polymetallic concentrates from base and specialist metals that have uses both in industry and in electronic devices and new technology vehicles in the burgeoning technology sector." Additional details can be found on the Company website, [www.mirandaminerals.com](http://www.mirandaminerals.com)

**16 August 2018**  
**Pretoria**  
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